

























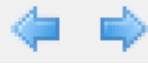











In this document, we will provide you with a general overview of Practice Perfect's icons and their functions:

	The Add icon enters new data into Practice Perfect (i.e. new appointments, new clients, new incidents, new payors, etc.)
	The Blocking icon is exclusive to the Scheduler. It is used for blocking out time in a therapist's schedule and preventing appointments from being booked during that time.
	The Edit icon enables you to change existing data, be it an appointment, a treatment charge, or a progress note.
	The Printer icon is seen throughout Practice Perfect. It is used to print the currently selected item.
	The Print Account Statement icon generates an account statement telling you with the click of a button.
	The Print Client Statement icon generates a client statement containing more specific details about a patient's history at your clinic.
	The Print Label icon prints mailing labels when selected from Clients, Payors, Physicians, or Other Contacts screen.
	The Last Week Appointments and Next Week Appointments icons enable you to browse through the Scheduler one week at a time.
	The Previous Day , Today , and Next Day icons enable you to browse through the Scheduler one day at a time.

	The Treatment or Service Charge icon (i.e. the hand symbol) records new treatment or service charges for a client.
	The Invoice icon generates an invoice, be it for a client or a payor.
	The Payment icon records payment for an invoice.
	The Activity by Treatment icon displays a full history of a client's Treatment and Service Charges. Use this icon in the Payor screen to see all of the Treatment and Service Charges for clients receiving coverage from this payor.
	The Activity by Invoice icon displays a full list of a client's invoices. Use this icon in the Payor screen to see all of the invoices pertaining to a particular payor.
	The Activity by Payment icon displays a list of all the payments made by a client. Use this icon in the Payor screen to see all of the payments made by a particular payor.
	The Activity by Progress Note icon displays all of the progress notes that you've completed for a client.
	The New Progress Note icon creates a new progress note for a client.
	The Activity by Document icon brings you to a screen containing imported documents (i.e. PDFs, Microsoft Word Document, scanned images, etc.), as well as Practice Perfect's custom documents.

	The Contact Log icon brings you to the Contact Log for any given patient, payor, physician, or other contact.
	The Goals icon reveals the treatment goals for any given patient.
	The New Client icon (seen in the Scheduler) allows you to add a client from the Scheduler.
	The Find Appointments icon helps you search for upcoming appointments. You may use it to find both past and future appointments for a specific client, provider, clinic location, etc.
	The Check Waiting List icon allows you to select an opening in the Scheduler and check your waiting list to see if there are any clients who have requested an appointment during that time.
	The Client Account Summary icon provides you will an overview of the total amount billed, appointment statistics, charge history, and more.
	The Discharge icon is used to discharge a client from their Incident.
	The Incident Body Chart creates a body chart for this particular incident, where users can indicate a patient's affected areas.
	The Back and Forward icons can be used for flipping back and forth between previously visited screens in Practice Perfect.

	The X icon can be used at any time to exit out of our current screen.
	The Delete icon and be used to delete existing data.
	The Wired Client icon is used to send client and staff data to the Wired Client companion app. Please note that this is an add-on.
	The Physiotec icon launches the Physiotec home exercise program. Please note that this is an add-on.
	The FOTO icon launches the FOTO functional outcomes reporting program. Please note than this is an add-on.
	The TELUS Health eClaims icon reveals the eClaims portion of Practice Perfect. This is for Canadian clinics only.
	The OCF-18/OCF-23 Listing icon is for use with the HCAI integration. This is for Canadian clinics only.
	The ICD9 to ICD10 Conversion icon converts existing ICD9 codes to ICD10 codes. This is for American clinics only.
	The Incident Measures icon is used to record PQRS and functional limitations measurements. This is for American clinics only.